KIM LOONG
RESOURCES BERHAD
錦隆資源有限公司
197501000991(22703-K)

Corporate Profile

30 September 2026

Introduction to Kim Loong Resources Berhad ("KLR") Group

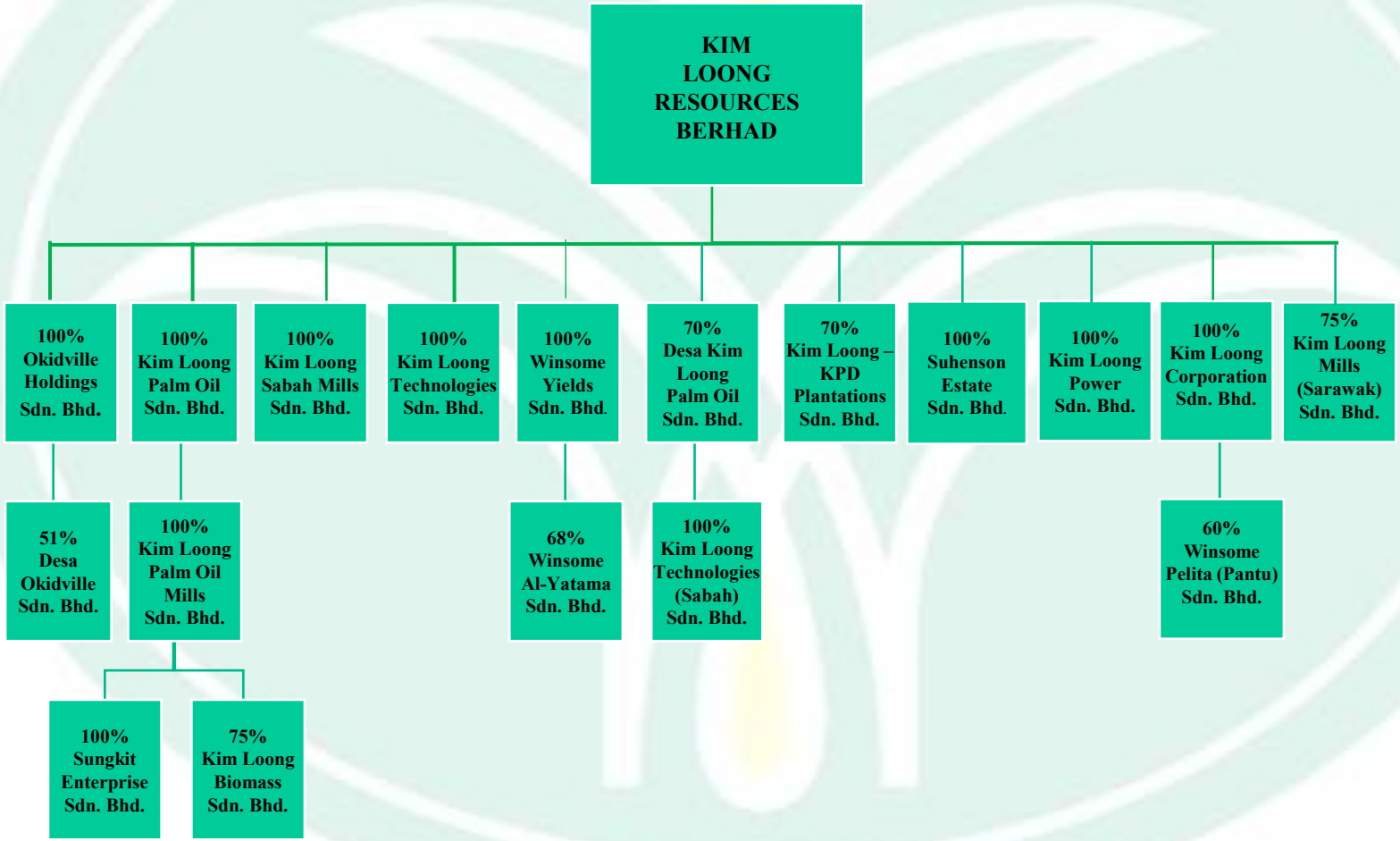
- KLR's holding company, Sharikat Kim Loong Sendirian Berhad, had its beginning back in 1967 with a 1,000 acres rubber plantation in Ulu Tiram, Johor
- KLR is listed on the Main Market of Bursa Malaysia Securities Berhad since year 2000 and currently with a RM2.67 billion market capitalisation
- KLR is primarily involved in oil palm cultivation and related businesses which include the following:
  - About 17,000 Ha of oil palm plantations in Sabah, Sarawak and Johor
  - 3 palm oil mills located in Johor and Sabah with a total processing capacity of 295MT of FFB per hour



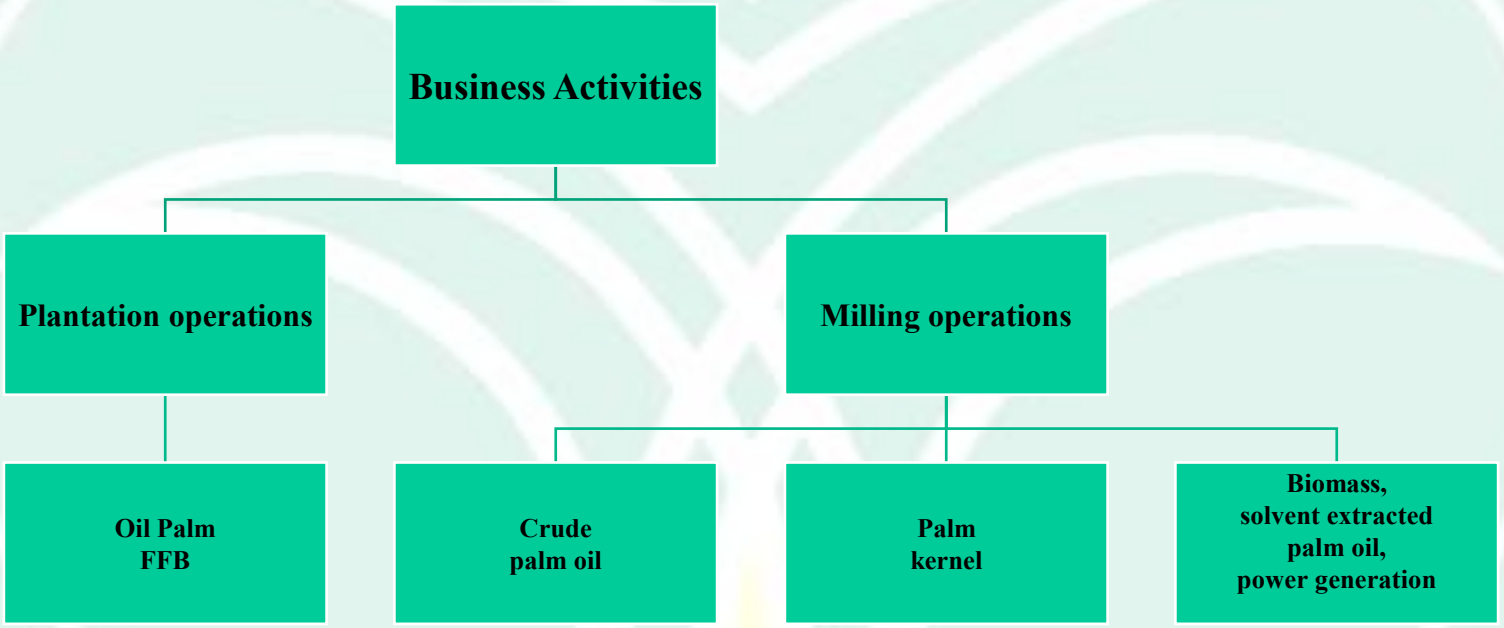


Group Structure (Active Companies Only)

AS AT 31 JANUARY 2026



Principal activities



Financial Highlights

FINANCIAL PERFORMANCE

	Financial year		
	2025	2026	2Q2027*
Revenue (RM'000)	1,684,021	1,823,858	872,418
EBITDA (RM'000)	301,861	322,534	176,044
Profit before tax (RM'000)	255,328	271,369	151,207
Weighted Average No. of Share ('000)	975,325	981,884	984,216
Shareholders' equity (RM'000)	882,010	939,451	984,706
Basic earnings per share (Sen)	16.55	17.16	10.17
PE Ratio (times)	14.3	14.0	-
Return on Capital Employed (After-tax) [N1]	16.8%	17.0%	9.3%
Return on Total Equity (After-tax)	19.5%	19.3%	10.3%
Return on Total Assets (After-tax)	14.2%	13.9%	7.8%
Gearing	0.16	0.13	0.11

N1 : Capital Employed includes Total Equity and Bank Borrowings.
* Based on unaudited results for 6-months ended 31 July 2026.

Financial Highlights (continued)

ANALYSIS BY SEGMENTS

	Financial Year		
REVENUE	**2025 RM'000**	**2026 RM'000**	**2Q2027* RM'000**
Plantation	255,874	279,166	*122,217*
Palm Oil Milling	1,643,039	1,786,150	*854,881*
Less : Inter-segment eliminations	(214,892)	(241,458)	*(104,680)*
TOTAL GROUP	1,684,021	1,823,858	*872,418*
RESULTS			
Plantation	141,196	157,524	*65,113*
Palm Oil Milling	117,350	122,231	*78,767*
	258,546	279,755	*143,880*
Inter-segment adjustments and eliminations	402	(2,931)	*2,425*
Unallocated cost**	(14,398)	(16,939)	*(2,685)*
Finance income	8,992	9,697	*4,667*
Finance cost	(3,312)	(7,312)	*(3,028)*
Other investment income	5,098	9,099	5,948
Profit before tax	255,328	271,369	*151,207*

* Based on unaudited results for 6-months ended 31 July 2026.

** Unallocated cost mainly consists of salaries and other office administration cost net of management fee and commission income receivable.

Financial Highlights (continued)

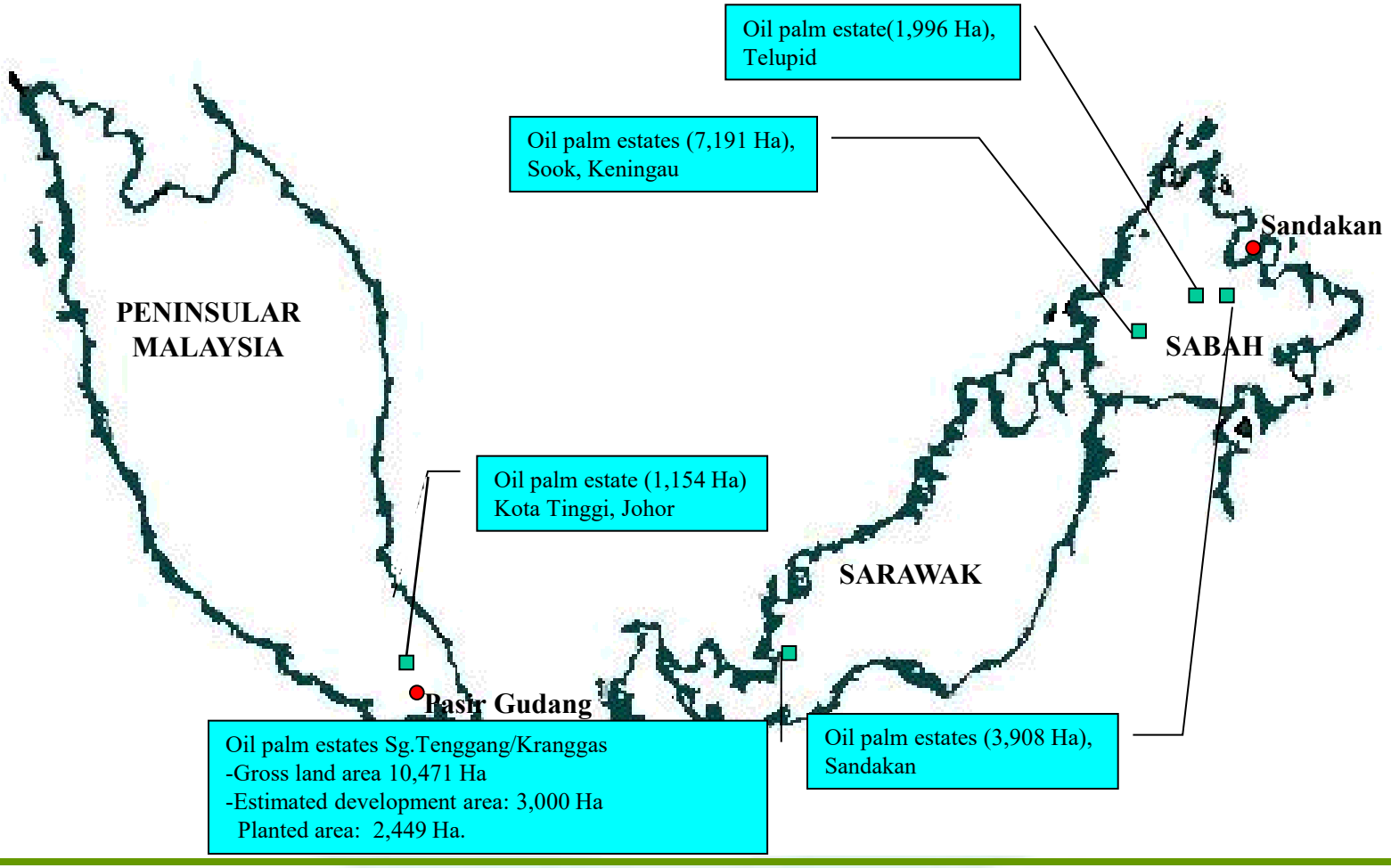
DIVIDEND PAYMENT RECORD

	Financial Year		
	2025	2026	2Q2027*
Net profit attributable to equity holders of the Company (RM'000)	161,422	168,502	100,115
Net dividend declared (RM'000)	146,733	137,710	49,272
Gross Dividend Per Share (sen)	15.0	14.0	5.0
Gross Dividend Yield (%)	6.3%	5.8%	1.8%
Dividend Pay-out (%)	90.9%	81.7%	49.2%
Market Price at period end (RM)	2.37	2.40	2.80
NTA per share at period end (RM)	0.90	0.96	1.00

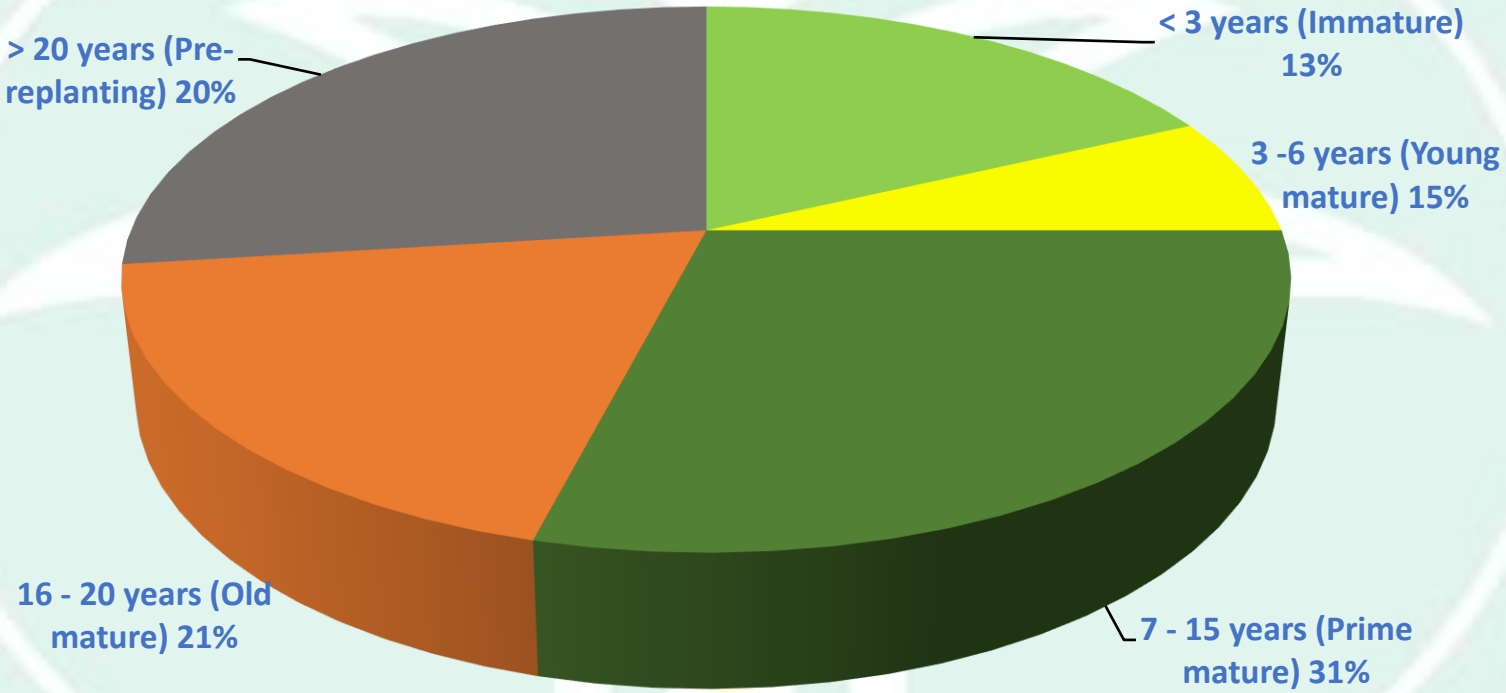
* *Based on unaudited 6-months results ended 31 July 2026.*

Plantation Operations :

LOCATION OF OPERATIONS



AGE PROFILE OF PALMS (AS AT 31 JULY 2026)



Total planted area: 15,734 hectares
(excluding land for infrastructure, unplantable land and area under development)

PRODUCTION

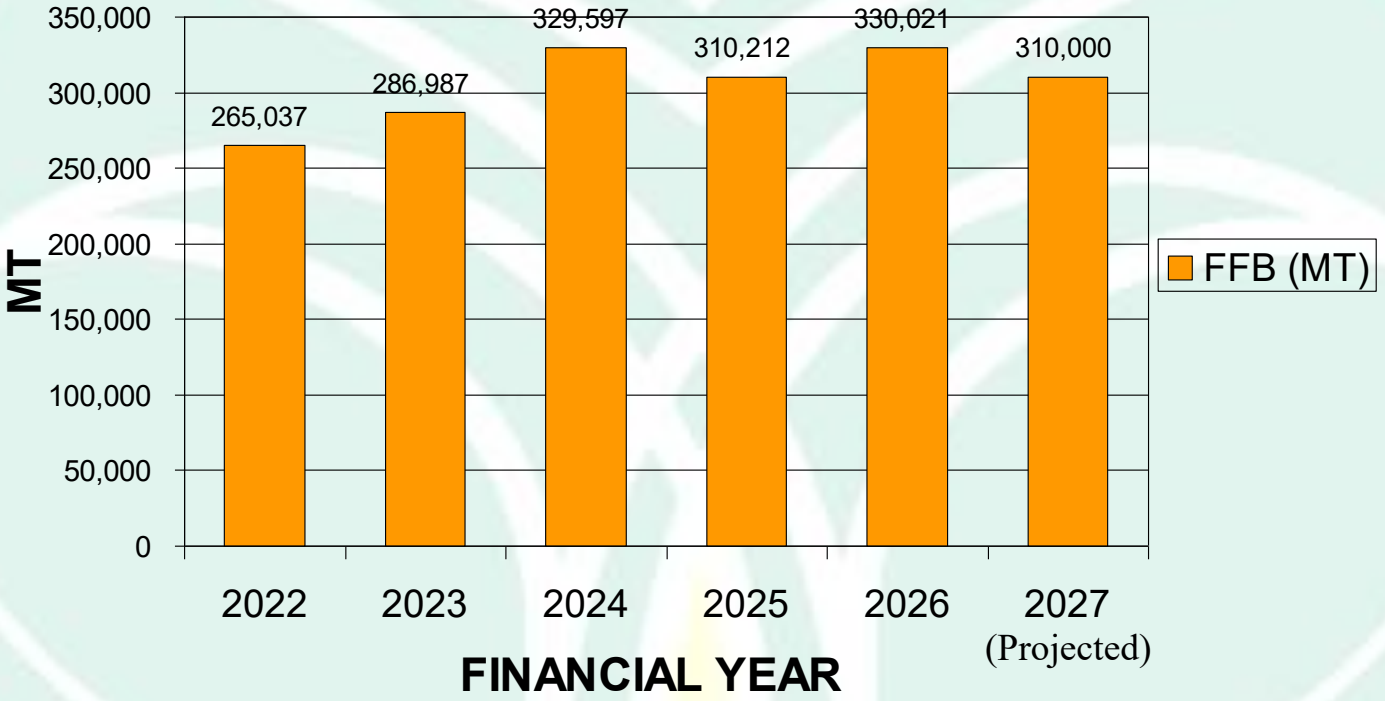
FINANCIAL YEAR

	2026 (MT)	2Q26 (MT)	2Q27 (MT)	Q to Q % change
FFB	330,021	166,610	136,902	-17.8%
CPO	342,720	159,425	153,934	-3.4%
PK	81,239	38,308	36,805	-3.9%





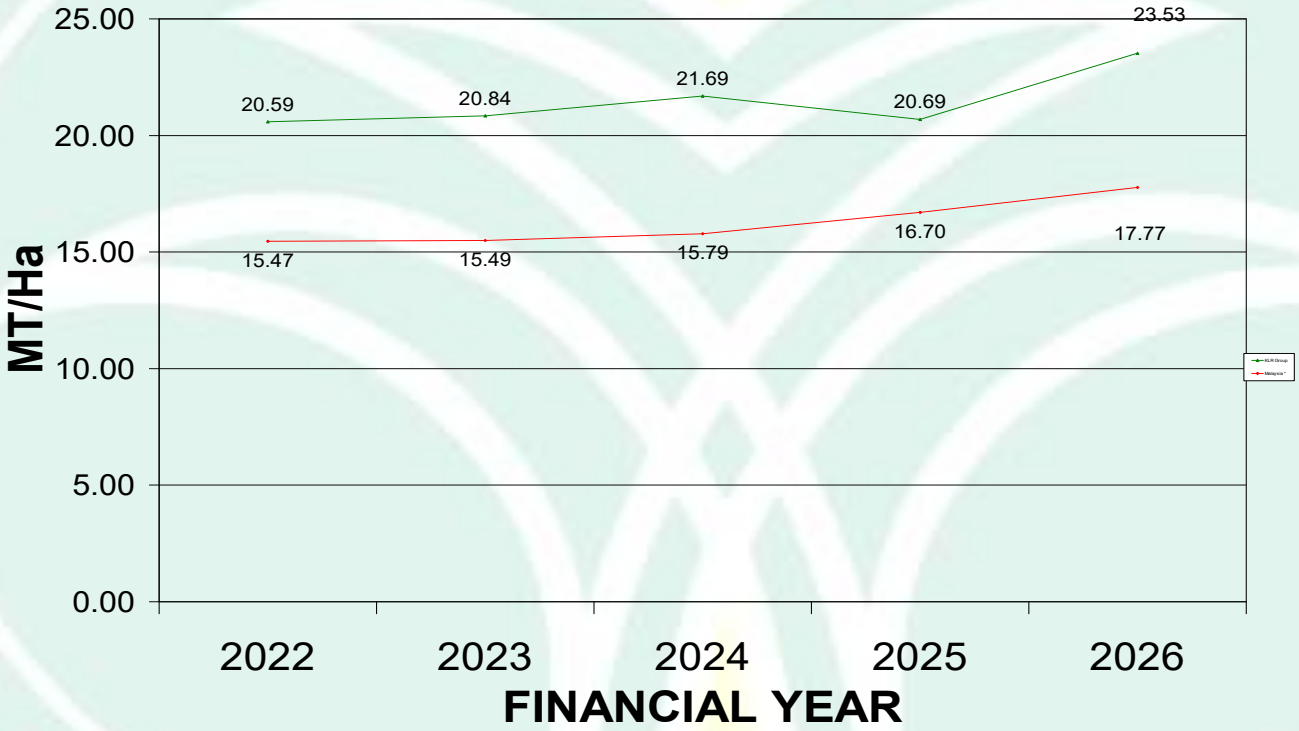
FFB PRODUCTION & PROJECTION



The projected FFB production for FY2027 is 310,000MT. (about 6% lower than FY2026).

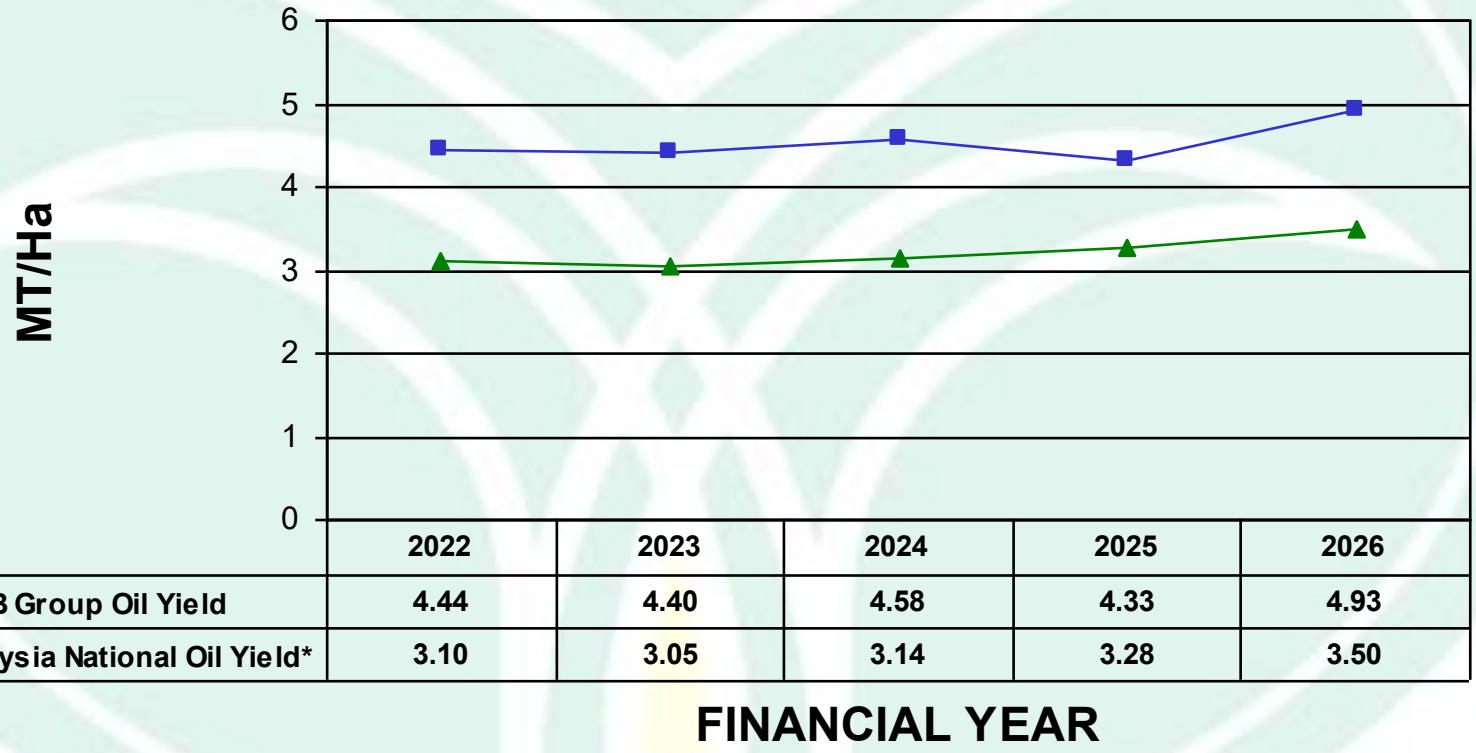
Note : Projection of production is based on existing land bank.

FFB YIELD PER HECTARE



Note:
The statistics for Malaysia National FFB yield is extracted from MPOB web-site based on calendar year 2021 to 2025 whilst the figures from KLR group are based on its financial year (Feb – Jan).

OIL YIELD PER HECTARE

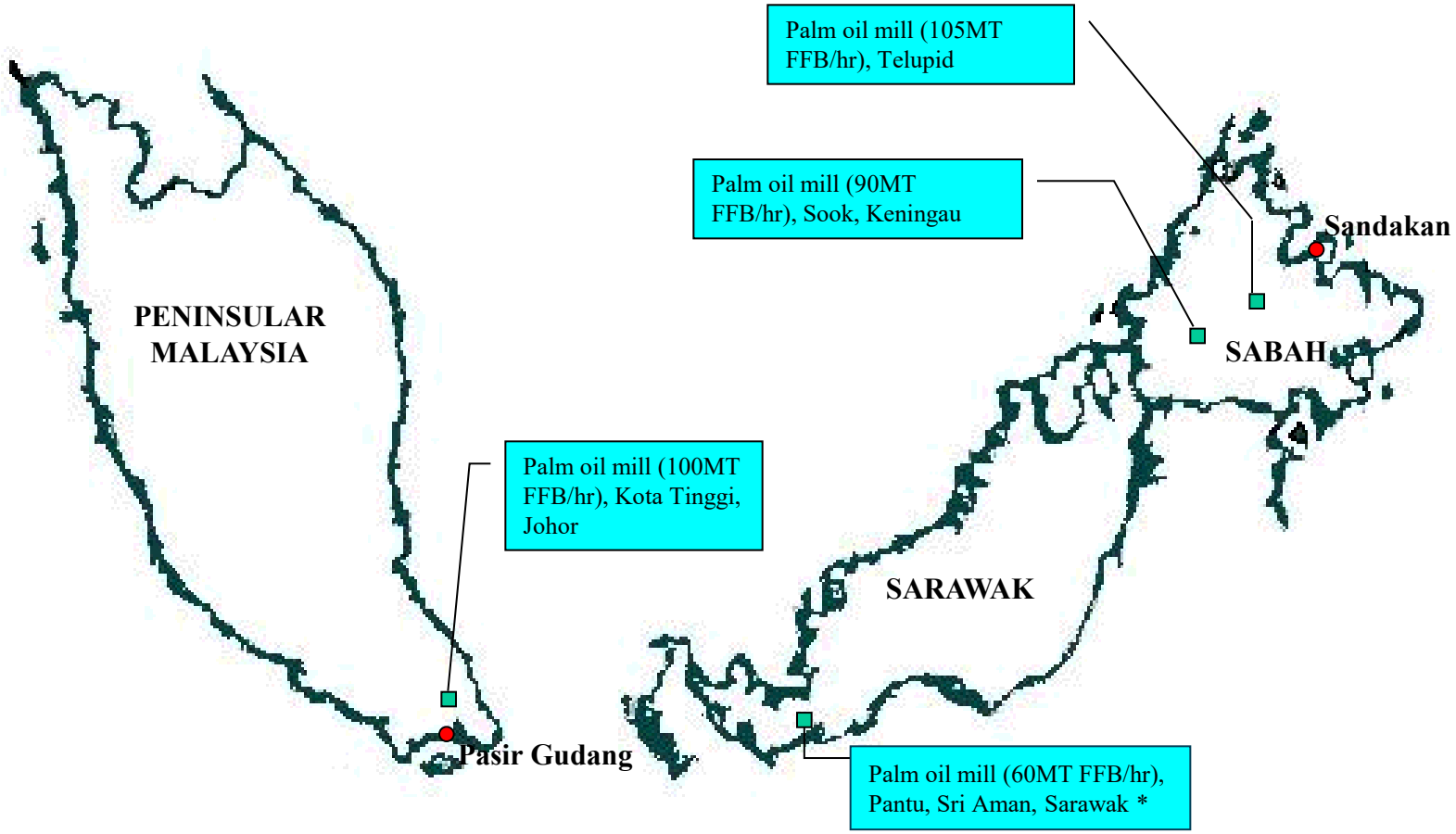


	2022	2023	2024	2025	2026
KLRB Group Oil Yield	4.44	4.40	4.58	4.33	4.93
Malaysia National Oil Yield*	3.10	3.05	3.14	3.28	3.50

Note :
*The statistics for Malaysia National CPO yield are extracted from MPOB web-site based on calendar year 2021 to 2025 whilst the figures from KLR group are based on its financial year (Feb – Jan).

Palm Oil Milling:

MILLING LOCATION



* Under construction

CPO OER COMPARISON



Note :

*The statistics for Malaysia National CPO extraction rates are extracted from MPOB web-site based on calendar year 2021 - 2025 whilst the figures from KLR Group are based on its financial year (Feb – Jan).

ACHIEVEMENTS

2025

- Kota Tinggi Mill won the Prime Minister's Hibiscus award 2024/2025 for Notable Achievement in Environment Performance.

2024

- KLRB won The Edge Billion Ringgit Club ("BRC") 2024 award for the highest growth in profit after tax over three years in Malaysia under the plantation sector.

2023

- Following year 2022, KLRB has again been recognised by Forbes Asia together with the other Eight Malaysian companies as part of its coverage of Best Under A Billion 2023, which highlights 200 Asia-Pacific companies with less than US$1 billion in revenue and consistent top-line and bottom-line growth.
- All the 3 palm oil mills and 2 palm fiber oil solvent extraction plants under the Group passed the International Sustainability and Carbon Certification ("ISCC") audit and obtained ISCC certification (refer following page).
- In December 2023, biogas plant at Telupid Mill commenced supplying power up to 1.5 MW to grid.

2022

- KLRB is one of the Seven Malaysian Companies selected by Forbes as Asia's Best under A Billion 2022 list.
- In December 2022, biogas plant at Keningau Mill commenced supplying power up to 2.0 MW to grid.

ACHIEVEMENTS (continued)



TÜVNORD

Certificate

according to the
Revised Renewable Energy Directive (RED III)
(Directive (EU) 2023/2413 of the European Parliament and of the Council of 18 October 2023 amending Directive (EU) 2018/2001)

Certificate Number: EU-ISCC-Cert-DE129-35420310

TÜV NORD CERT GmbH
Am TÜV 1, 45307 Essen, Germany
certifies that
Desa Kim Loong Palm Oil Sdn Bhd
KM 3, Jalan Karamatoi, 35 KM OFF Jalan Nabawan
89007, Keningau, Sabah
Malaysia
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED III.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same as above

This certificate is valid from 16.05.2026 to 15.05.2027.

The site of the system user is certified as:

Point Of Origin

Essen, 15.05.2026
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The Issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 1 (no adjustments) / 15.05.2026

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TÜVNORD

Certificate

according to the
Revised Renewable Energy Directive (RED III)
(Directive (EU) 2023/2413 of the European Parliament and of the Council of 18 October 2023 amending Directive (EU) 2018/2001)

Certificate Number: EU-ISCC-Cert-DE129-35421181

TÜV NORD CERT GmbH
Am TÜV 1,
45307 Essen, Germany
certifies that
Kim Loong Sabah Mills Sdn. Bhd.
KM 27 Off Jalan Telupid-Tongod, No.A.042, P.O Box 27
89300 Telupid, Sabah, Malaysia.
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED III.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same as above

This certificate is valid from 22.05.2026 to 21.05.2027.

The site of the system user is certified as:

Point of Origin

Essen, 21.05.2026
Place and date of issue

TÜVNORD
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TÜVNORD

Certificate

according to the
Revised Renewable Energy Directive (RED III)
(Directive (EU) 2023/2413 of the European Parliament and of the Council of 18 October 2023 amending Directive (EU) 2018/2001)

Certificate Number: EU-ISCC-Cert-DE129-35410709

TÜV NORD CERT GmbH
Am TUV 1, 45141 Essen, Germany
certifies that
Kim Loong Palm Oil Mills Sdn. Bhd.
Jalan Mawai Batu 7,
81900 Kota Tinggi, Johor, Malaysia.
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED III.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same as above

This certificate is valid from 02.02.2026 to 01.02.2027.

The site of the system user is certified as:

Point of Origin

Essen, 02.02.2026
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

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ACHIEVEMENTS (continued)



TÜVNORD

ISCC CERTIFIED · Certified GHG Savings

Certificate

according to the
Revised Renewable Energy Directive (RED III)
(Directive (EU) 2023/2413 of the European Parliament and of the Council of 18 October 2023 amending Directive (EU) 2018/2001)

Certificate Number: EU-ISCC-Cert-DE129-35420288

TÜV NORD CERT GmbH
Am TÜV 1, 45307 Essen, Germany

certifies that

Kim Loong Technologies (Sabah) Sdn. Bhd.
KM 3, Jalan Karamatoi, 35 KM OFF Jalan Nabawan
89007, Keningau, Sabah
Malaysia

complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED III.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same as above

This certificate is valid from 17.05.2026 to 16.05.2027.

The site of the system user is certified as:

Point of Origin

Essen, 15.05.2026
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

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Version / Date: 2 (company name correction) / 22.05.2026

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TÜVNORD

ISCC CERTIFIED · Certified GHG Savings

Certificate

according to the
Revised Renewable Energy Directive (RED III)
(Directive (EU) 2023/2413 of the European Parliament and of the Council of 18 October 2023 amending Directive (EU) 2018/2001)

Certificate Number: EU-ISCC-Cert-DE129-35410708

TÜV NORD CERT GmbH
Am TÜV 1, 45307 Essen, Germany

certifies that

Kim Loong Technologies Sdn. Bhd.
Jalan Mawai Batu 7
81900, Kota Tinggi, Johor
Malaysia

complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED III.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same as above

This certificate is valid from 11.02.2026 to 10.02.2027.

The site of the system user is certified as:

Point of Origin

Essen, 11.02.2026
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 1 (no adjustments) / 11.02.2026

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Environmental, Sustainability and Governance (ESG)

KIM LOONG RESOURCES BERHAD

Environmental

- Zero burning in land clearing
- Soil enrichment and conservation program
- Riparian reserves
- Reduction of greenhouse gas emission
- Waste and effluent management

Sustainability

- Human and workers rights
- Health and safety
- Freedom of association and collective bargaining
- Improving the quality of life
- Diversity and inclusion
- Contribution to society

Governance

- Anti-bribery and anti-corruption policy
- Transparency
- Shareholder rights

Green Practices

Mill

- We have implemented three methane capture facilities for the renewable power generation projects at our three mills which reduce greenhouse gas emissions as well as reduce the reliance on diesel power generators during start-up or low crop period. * For latest progress, please refer to Near Term Prospect under Mill (power projects).

- Our effluent treatment systems allow capturing of greenhouse gas to minimise greenhouse gas emission to the atmosphere and are adequately designed to meet the mandated discharge parameters.

- Based on readings of our three mills for 6 months up to July 2026, the amount of GHG (Methane) captured, which were either destroyed or repurposed to generate renewable energy for sales as well as to reduce our dependence on diesel power generators, was 13.5 million m^3 (FY2026: 26.7 million m^3).

Plantation

- The Group adheres strictly to the policy of zero burning in both new plantings and replanting of oil palm. Zero burning keeps the air smoke-free. The debris remnants, comprising bushes or small trees which have been felled, are shredded and spread in the field to biodegrade. This releases nutrients and adds valuable organic matter to the soil, reducing the usage of chemical fertilisers during the immature period.

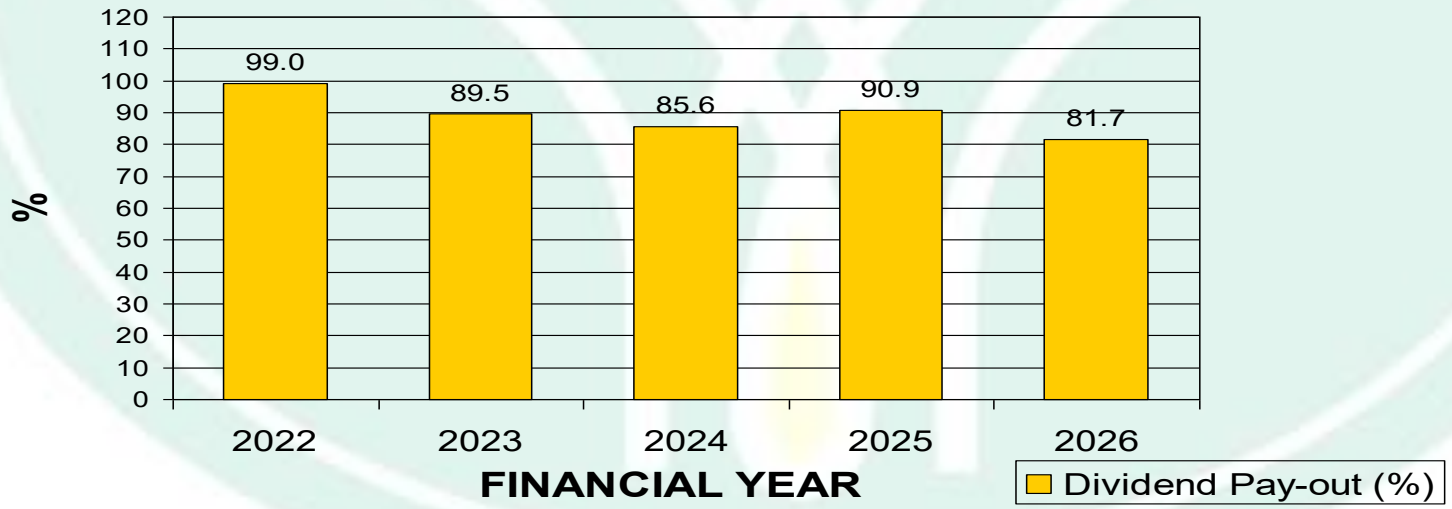
- Planting of leguminous cover crop in new planting and replanted areas. The fast-growing plants provide cover to protect the soil and build up nutrients in the topsoil as well as to suppress weeds.

- Solid organic waste material generated from the milling operations such as decanter cake and empty fruit bunches (“EFB”) are applied in fields, especially at marginal soil areas. Scheduled wastes are disposed of properly.

Dividend Policy

Target Dividend Payout Ratio

- We do not have a formal dividend policy but we are committed to pay-out at least 30% of profit.
- Our pay-out rate in the past 5 years are as follows:





BUSINESS OUTLOOK AND STRATEGIES







Near Term Prospect

Plantation

- The Group revises its FFB production target down to 310,000 MT for FY2027, after taking into account the improved age profile of young productive palms and on-going replanting program.
- In terms of CPO price prospects, the Management expects the average CPO price for FY2027 to stay in the region of RM4,500 – RM4,800 per MT.
- The Management targets to replant about 700 hectares in FY2027.



Near Term Prospect (continued)

Mill

- Despite stiff competition from surrounding mills, we target to achieve a total mill processing throughput of 1.6 million MT of FFB for FY2027.
- Estimated sales revenue for excess palm kernel shells to third parties is about RM20 million from our three mills in FY2027.
- Palm fiber oil solvent extraction plants ("PFOE") in our Kota Tinggi and Keningau mills are running satisfactorily, contributing revenue and profit for the Group.



Near Term Prospect (continued)

Mill

Power projects implementation in:

» Mill at Kota Tinggi, Johor

- 3 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 1.8 megawatt from Sustainable Energy Development Authority ("SEDA") Malaysia in April 2015 and Renewable Energy Power Purchase Agreement ("REPPA") has been signed with Tenaga Nasional Berhad ("TNB").
- Installation of 2 units of 1.2 megawatts gas engine for supplying electricity to TNB grid was completed and commenced operation in June 2019. Replacement of 1 unit of 1.2 megawatts gas engine took place in September 2024.
- For 6 months up to July 2026 in FY2027, revenue of RM2.6 million has been generated from supplying power to TNB grid. On average, annual revenue is about RM5 million.

Near Term Prospect (continued)



Mill (continued)

Power projects implementation in: (continued)

» Mill at Keningau, Sabah

- 2 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 2.0 megawatt from SEDA Malaysia in December 2016 and REPPA has been signed with Sabah Electricity Sdn. Bhd. ("SESB").
- Installation of 2 units of 1.2 megawatts gas engine for supply to SESB grid commenced in September 2019 and completed in February 2022. Our biogas plant has commenced supply of power to grid since December 2022.
- For 6 months up to July 2026 in FY2027, revenue of RM2.7 million has been generated from supplying power to SESB grid. We expect this plant could contribute annual revenue up to RM7 million.

Near Term Prospect (continued)



Mill (continued)

Power projects implementation in: (continued)

» Mill at Telupid, Sabah

- 2 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 1.5 megawatt from SEDA Malaysia in September 2019 and REPPA has been signed with SESB.
- Biogas plant with 2 units of 0.9 megawatts gas engine has commenced supply of power to grid since December 2023.
- For 6 months up to July 2026 in FY2027, revenue of RM1.4 million has been generated from supplying power to SESB grid. We expect this plant can contribute revenue of RM3 million.

To set up a palm oil mill in Sarawak.

KLR Group's Future Plan

KLR's future plans are as follows:

- To source for additional plantation land in Sabah and Sarawak. However, compliance with MSPO restrictions and ESG policies are major constraints.
- To continue replanting of older palms to ensure continued growth in future FFB production.
- To improve mechanisation of plantations systems.
- To invest in solar farm project.
- To invest in coconut cultivation project.



Corporate Fact Sheet

CORPORATE ADDRESS

Lot 18.01, 18th Floor, Public Bank Tower

19, Jalan Wong Ah Fook,

80888 Ibrahim International Business District,

Johor, Malaysia.

DIRECTORS

Gooi Seong Lim	Executive Chairman
Gooi Seong Heen	Managing Director
Gooi Seong Chneh	Executive Director
Gooi Seong Gum	Executive Director
Yong Chung Sin	Senior Independent Non-Executive Director
Gooi Tsih Ern (f)	Alternate Director to Mr. Gooi Seong Lim
Gooi Chuen Kang	Alternate Director to Mr. Gooi Seong Heen
Soh Ban Ting (f)	Independent Non-Executive Director
Dr. Chee Yau Kuan @ Chia Yan Kuan	Independent Non-Executive Director

Corporate Fact Sheet (continued)

Stock Exchange Listing	Main Market of Bursa Malaysia Securities Berhad	
Listed on	27 November 2000	
Issued shares	985.43 million shares	
Market Cap	RM2.67 billion	
	(based on share price of RM2.71 on 30 September 2026)	
Major Shareholders	Sharikat Kim Loong Sendirian Berhad	63.41%
(as at 30 June 2026)	Teo Chuan Keng Sdn Bhd	2.03%
	Aliran Insaf (M) Sdn Bhd	1.28%
	Krishnan Chellam	1.02%
	Amanahraya Trustees Berhad	0.97%
Financial year end	31 January	

KIM LOONG
RESOURCES BERHAD

KIM LOONG
RESOURCES BERHAD
錦隆資源有限公司
197501000991 (22703-K)

THANK YOU

Contact person : Mr Gooi Seong Heen (Managing Director)
Tel : 607-2248316
Email : heen@kimloong.com.my